

# Hedge funds add Microsoft and Netflix in position shuffle

YIQIN SHEN  
August 15

**HEDGE FUNDS ADDED** exposure to technology giants including Microsoft and Netflix in the second quarter, a stretch that saw an initial surge in volatility due to US President Donald Trump's trade policies but ultimately ended with major benchmarks posting significant gains. Hedge fund holdings of Microsoft grew by \$12 billion to \$47 billion in the three months ending June 30, according to Bloomberg analysis of data from 13F filings, a result of both net buying and the company's surging stock price. Shares in the software giant edged higher, rising 0.4% in premarket trading on Friday. In other notable changes, billionaire investors Warren Buffett and David Tepper scooped up shares of UnitedHealth Group as the conglomerate tumbled nearly 40% in Q2, the filings show. Shares in the health insurer rose as much as 14%. The value of hedge funds'

## TECH ACCOUNTS FOR BIGGEST WEIGHTAGE

Biggest increase in aggregate position				Investors with Increased Positions	Investors with Decreased Positions
	Position (mn)	Position Chg (mn)			
NU Holdings/ Cayman Islands (Class A)	185.95	50.12	45	20	
Opendoor Technologies	77.8	49.99	12	6	
Grab Holdings (Class A)	102.38	29.88	25	14	
Snap (Class A)	45.13	25.99	26	13	
ADT	52.67	24.94	29	13	

Biggest increase in market value					
	Market Value (\$ bn)	Change (\$ bn)	Position Change	Investors with Increased Positions	Investors with Decreased Positions
Microsoft	46.83	11.59	9,38,358	147	145
Netflix	9.41	3.4	9,38,358	95	82
Oracle	6.18	3.18	6.9 mn	86	75
Capital One Financial	4.86	2.88	11.38 mn	103	23
Carvana (Class A)	5.89	2.84	2.54 mn	45	35

combined investment in China technology giant Alibaba Group dropped \$1.55 billion, the biggest decrease by market

value of any holding. The portfolio reshuffling came amid a dramatic reversal for US stocks. While Trump's

early April tariff announcements triggered an initial sell-off, it was quickly followed by a dramatic rally fueled by con-

stant deadline extensions and a resilient US economy. By the end of June, the S&P 500 Index closed out its best quarter since December 2023 after a roughly 25% surge from its April lows, while the tech-heavy Nasdaq 100 Index had its best stretch in over two years. Bloomberg has so far analysed 13F filings by 716 hedge funds. Their combined holdings amounted to \$726.54 billion, compared with \$622.94 billion held by the same funds three months earlier. Technology accounted for the biggest weighting in their portfolios, at 23%, followed by financials, at 17%. The value of investments in energy rose the least of any sector. Firms that were involved in M&A deals, spin-offs, IPOs and SPAC plays during the quarter were excluded from the story. The data are preliminary and may be impacted by amended 13F filings. Market value changes are adjusted for corporate actions such as normal cash dividends. —BLOOMBERG

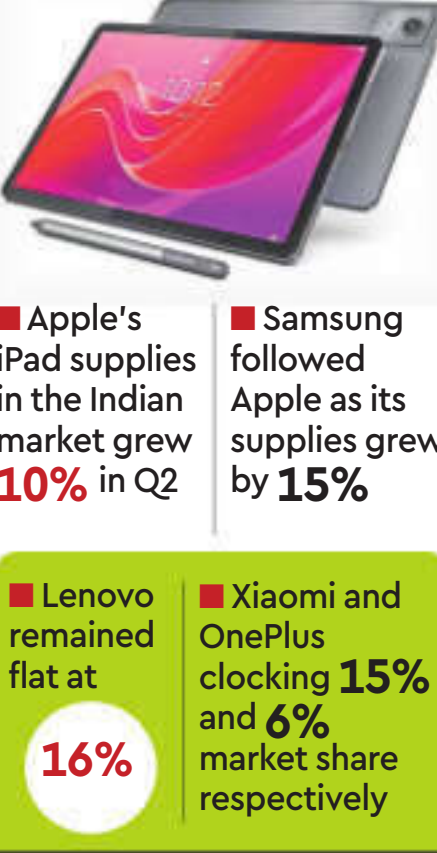
# APPLE LEADS WITH 30% SHARE, FINDS REPORT

## Indian tablet PC market grows 20% in June qtr

PRESS TRUST OF INDIA  
New Delhi, August 15

**INDIA TABLET PC** market grew 20% year-on-year (y-o-y) in the June 2025 quarter, with Apple cornering almost one-third market share, CyberMedia Research said in a report. According to the CyberMedia Research (CMR) Tablet PC India Market latest report, Apple's iPad supplies in the Indian market grew 10% y-o-y in the June 2025 quarter. "Apple maintained the leading position in India's tablet market in Q2 2025, with a market share of 30% supported by a 78% quarter-on-quarter (q-o-q) and 10% y-o-y growth. "This performance was driven by strong demand for the newly launched iPad 11 Series, which accounted for 70% of Apple's total shipments during the quarter, alongside improved availability across both online and offline channels," the report said. Samsung followed Apple as its supplies grew by 15% y-o-y,

## RISING DEMAND



clocking 27% market share during the reported quarter. "The firm's broad portfolio enabled it to sustain performance across both affordable and enterprise segments. The Galaxy Tab A9 Plus 5G was the

primary contributor, representing 81% of Samsung's tablet shipments during the quarter," the report said. Lenovo's market share remained flat at 16% y-o-y, despite an 18% growth in tablet PC supplies to the Indian market. Xiaomi and OnePlus registered high growth of 81% and 95%, clocking 15% and 6% market share, respectively. "The strong double-digit growth in the value-for-money segment highlights robust demand from students, gig workers, and value-conscious users seeking reliable performance, and new compelling Android value-for-money tablets from brands, such as Xiaomi and OnePlus," CMR senior analyst, IIG, Menka Kumari said. "Meanwhile, the premium segment, led by Apple and Samsung, is seeing heightened traction from professionals and ecosystem loyalists, who prioritise seamless integration, security, and superior experience," she adds.

# Messi's Dec tour to India gets final nod

PRESS TRUST OF INDIA  
Kolkata, August 15

**LIONEL MESSI'S MUCH-ANTICIPATED** visit to India has received its final seal of approval with the Argentine superstar set to kick off his three-city tour in Kolkata on December 12, promoter of the event Satadru Dutta said on Friday. As earlier reported by PTI, the football-mad city of Kolkata will be the first stop in Messi's whirlwind trip named 'GOAT Tour of India 2025', followed by Ahmedabad, Mumbai and New Delhi. The visit will conclude after a meeting with Prime Minister Narendra Modi at his residence on December 15. This will be the Argentine great's first trip to India since 2011 when he visited the country with his national to play a FIFA friendly against Venezuela at the Salt Lake Stadium here.



"I got the authorisation and afterwards made it official (on social media). Messi will post any day between August 28 and September 1 with the official poster with all details and a small introduction of his tour," Dutta told PTI, confirming his visit. Dutta met Messi's father earlier this year to present the proposal, and on February 28, Messi himself met him at his residence for a 45-minute discussion. "I explained the plan and what we wanted to do. He seemed convinced it was worth it and committed to coming," Dutta said. Messi's entourage may also include Inter Miami teammates Rodrigo De Paul, Luis Suarez, Jordi Alba and Sergio Busquets among others but Dutta refused to divulge any name. Messi's visit will

feature masterclass with children in each city, aimed at inspiring the next generation of Indian footballers. He will land in Kolkata on the night of December 12 and spend two days and one night in his longest stop on the tour. His December 13 schedule begins with a meet-and-greet in the morning, which will also feature a special food and tea festival. "He's a lover of mate (Argentine herbal tea), so I am doing a fusion of Argentine and Indian Assam tea. This will be an extra addition, to be held on the sidelines of the meet-and-greet event on December 13 morning at his hotel (Taj Bengal)." "All Bengali fish, including hilsa, and sweet delicacies will be there on the platter for the food festival," Dutta revealed.

**Kolkata will be the first stop in Messi's trip, followed by Ahmedabad, Mumbai and New Delhi**

# British-Indian prodigies making waves in UK Chess Championship

AMIT KAMATH  
MUMBAI, AUGUST 15

**IN THE RECENTLY** concluded national championships, two brothers Amandeep Singh and Adamjeet Singh returned home with seven podium finishes between them. While seven-year-old Amandeep claimed twin titles in the Under-8 Rapidplay and the Under-8 Blitz Championships, besides two more top-three finishes, the older sibling, Adamjeet, ended joint top in the Under-10 Rapidplay Championship besides a podium finish in the Under-10 Championship. This could have been the result from the Indian national championship, but it isn't. Amandeep and Adamjeet have been making waves in the British Chess Championships. They weren't the only ones.



**Bodhana Sivanandan, 10, became the youngest girl to beat a grandmaster during the British Chess Championships in Liverpool last week** There were as many as 20 Indian-origin British kids — or British Indians, as they are known — who ended up among the top three finishers at the British Chess Championships, held at Liverpool. In fact, out of the 78 prizes handed out in the

the U8 to U16 age groups also show that there is a heavy presence of Indian-heritage kids powering British chess at the moment. In one event, the U12 Rapidplay championship, almost half the participants — 21 out of 43 — were British Indian kids. To put these numbers in context, as per the 2021 Census, the 1.8 million British Indians residing in England and Wales form just 3.1% of the population. Add to this the fact that some of the most promising Indian-origin British prodigies like 10-year-old Bodhana Sivanandan, 11-year-old Supratit Banerjee and 16-year-old grandmaster Shreyas Royal opted to compete in the open events (events not restricted by age group) at the British National Championships rather than compete in the age group ones.

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**NPCL NOIDA POWER COMPANY LIMITED**  
CIN: U31200UP1992PLC014506

**Notice Inviting Bids for Procurement of Power on Short Term basis**

Bids are invited by "Noida Power Company Limited having its registered office at Electric Sub-station, Knowledge Park-IV, Greater Noida – 201310 (U.P.)" for procurement of up to 100 MW during 01.04.2026 to 31.10.2026 as per the Guidelines of Ministry of Power, Govt dated 30.03.2016. Bid Document is available on [www.mstcecommerce.com](http://www.mstcecommerce.com).

The Company reserves the right to reject all or any of the Bids or cancel the bidding process at any stage without assigning any reasons whatsoever and without any liability.

For any clarification, contact at e-mail id [powertradingnpcl@rpsg.in](mailto:powertradingnpcl@rpsg.in) or mobile no. 9718804966.

**Head (Power Management Services)**

**NPCL NOIDA POWER COMPANY LIMITED**  
CIN: U31200UP1992PLC014506

**Notice Inviting Bids for Procurement of Solar Renewable Power on Short Term basis**

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The Company reserves the right to reject all or any of the Bids or cancel the bidding process at any stage without assigning any reasons whatsoever and without any liability.

For any clarification, contact at e-mail id [powertradingnpcl@rpsg.in](mailto:powertradingnpcl@rpsg.in) or mobile no. 9718804966.

**Head (Power Management Services)**

**AMBIKA COTTON MILLS LIMITED**  
Regd. Office : 15/9A, Valluvar Street, Sivanandha Colony, Coimbatore - 641 012.  
CIN : L17115TZ1988PLC002269  
Phone : 0422-2491504 | 2491505  
website: [www.acmills.in](http://www.acmills.in), email: [ambika@acmills.in](mailto:ambika@acmills.in)

**NOTICE TO SHAREHOLDERS**

**Subject: Launch of "Saksham Niveshak" Campaign - Action Required for Unclaimed Dividends and KYC Updates**

Dear Shareholders,

Pursuant to Investor Education and Protection Authority (IEPFA), Ministry of Corporate Affairs (MCA) letter dated 16 th July 2025, Ambika Cotton Mills Limited is pleased to inform you of the commencement of a 100-day special outreach initiative titled "Saksham Niveshak", starting from 28th July 2025 to 6th November 2025.

This campaign is being undertaken to facilitate shareholders in updating Know Your Customer (KYC) details including:

- Bank account mandates
- Nominee Registration
- Contact information (email, mobile number, address)

This campaign is also being undertaken to facilitate the shareholders to claim their Unpaid/ Unclaimed Dividends for any financial year in order to prevent their dividend amount and shares being transferred to IEPFA.

**Shareholders Action Required**

Shareholders who have not claimed their dividends or have incomplete KYC records are requested to contact the Company's Registrar and Transfer Agent (RTA) at the earliest:

**MUFG Intime India Private Limited "Surya"** 35, Mayflower Avenue, Behind Senthil Nagar Sowripalayam Road, Coimbatore 641028. T: +91 422 2314792, 2539835 / 836, 4958995  
[https://web.in.mpmg.mufg.com/helpdesk/Service\\_Request.html](https://web.in.mpmg.mufg.com/helpdesk/Service_Request.html)

Additionally, shareholders are encouraged to register and track their requests through the **SWAYAM portal**: <https://swayam.in.mpmg.mufg.com>

**Important Advisory**

Please note that as per applicable provisions, if dividends remain unclaimed for a period of seven consecutive years, the dividend amounts, and corresponding base shares (if available) are liable to be transferred to the Investor Education and Protection Fund Authority (IEPFA).

We urge all shareholders to take prompt action during the campaign period to safeguard their entitlement and ensure compliance with statutory requirements.

For Ambika Cotton Mills Limited  
Sd/-  
P.V.Chandran  
Chairman and Managing Director  
DIN: 00628479

Place : Coimbatore  
Date : 14.08.2025

**SALE NOTICE under IBC, 2016**

**G S Biotech Limited (In Liquidation)**  
Liquidator's Office: B-725, Western Plaza, OU colony, H S Darga, Hyderabad 500008. Email: [gsbiotech.cirp@gmail.com](mailto:gsbiotech.cirp@gmail.com)

**E-AUCTION**

Notice is hereby given to the public at large for inviting bids for Sale of M/s. **G S Biotech Limited (In Liquidation)** CIN No. **U01403TG2007PLC054391** having its registered office at Plot no. 22 & 23, G S Estates Adilabad, Telangana 504001, India as a going concern by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Hyderabad Bench I vide order dated 13.09.2024.

banknet Auction ID	Description of Assets	Reserve Price	EMD	Bid Increase Amount
1402	Corporate debtor as a whole (as a going concern basis). (For details about the corporate debtor refer to the e-auction process document.)	Rs. 44.95 crores	Rs. 4.45 crores	Rs. 2 lacs.

1.The sale is on "as is where is", "as is what is", "whatever there is", "without any recourse" basis.  
2.The Sale will be done by the undersigned through e-Auction platform (with unlimited extension of 5mins each).  
3.For detailed terms & conditions of E-Auction sale, interested Applicants may refer COMPLETE E-AUCTION PROCESS DOCUMENT available on <https://tbbi.banknet.com/auction-ibbi/home> or can be obtained by sending an email to the Liquidator: [gsbiotech.cirp@gmail.com](mailto:gsbiotech.cirp@gmail.com).  
4.For e-auction process /helpline no. Phone No. +91 82912 20220, Email: [support.ebkray@psballiance.com](mailto:support.ebkray@psballiance.com).  
5.For site inspection and for property related queries please send an email to [gsbiotech.cirp@gmail.com](mailto:gsbiotech.cirp@gmail.com).  
6.Qualified bidders intending to submit bids are requested to visit service provider website <https://tbbi.banknet.com/auction-ibbi/home>.  
7.Prospective bidders shall submit an undertaking that they do not suffer from any ineligibility under section 29A of the Code to the extent applicable and that if found ineligible at any stage, the earnest money deposited shall be forfeited.  
8.The Liquidator have the right to accept or cancel or extend or modify any terms and conditions of the e-auction.  
9.Extensions / corrigendum to this auction notice will be notified in the <https://tbbi.banknet.com/auction-ibbi/home> website & no separate paper publication will be issued. Interested bidders are requested to kindly visit [tbbi.banknet.com/auction-ibbi/home](https://tbbi.banknet.com/auction-ibbi/home) website / auction ID.  
10.The last date and time for submission of Bid application form & other documents by the interested bidders is IST 5:03 PM on 29.08.2025.  
11.The last date and time for payment of EMD & other forms only by qualified bidders is IST 5:03 PM on 29.08.2025.  
12.The date and time of e-Auction is 30.08.2025 between 11:01 AM to 1:00 PM.  
Sd/-  
Rajesh Chillale, Liquidator  
G S Biotech Limited  
IBBI/PA-001/IP-P00699/2017-2018/11226

Place: Hyderabad  
Date August 15, 2025

**RUPAREL FOOD PRODUCTS LIMITED**  
(Formerly known as Mehta Housing Finance Limited)  
Regd. Off: Plot No. 1A, Revenue Survey No. 203, Savarkundla Road, Taveda, Mahuva Bhavnagar, Gujarat - 364290.  
CIN: L15100GJ1993PLC020699 M: 98989 08652  
Email: [mehtahousingfinanceind@gmail.com](mailto:mehtahousingfinanceind@gmail.com) Website: [www.mehtahousing.com](http://www.mehtahousing.com)

**EXTRACT OF UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025**  
(Rs. In Lakhs)

Sl No.	Particulars	Quarter ended 30.06.2025 (Un-audited)	Quarter ended 31.03.2025 (Audited)	Quarter ended 30.06.2024 (Un-audited)	Year Ended 31.03.2025 (Audited)
1.	Total Income from Operations	0.00	294.10	204.40	498.50
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(7.57)	1.04	(3.97)	(13.66)
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(7.57)	1.04	(3.97)	(13.66)
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(7.57)	1.04	(3.97)	(13.66)
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(7.57)	1.04	(3.97)	(13.66)
6.	Paid up Equity Share Capital (No of Shares) (Face Value: Rs. 10/- each)	30.82	30.82	30.82	30.82
7.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)	(0.25) 2) Diluted:	0.03 0.03	(0.13) (0.13)	(0.44) (0.44)

Note:  
1. The above is an extract of the detailed format of Un-audited Standalone Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.  
2. The said Financial Results were reviewed by the Audit Committee and then approved by the Board of Directors at their Meeting held on August 14, 2025, along with the report thereon.  
3. The said results along with the Report of the Statutory Auditors are available on BSE Limited (BSE) website (URL: [www.bseindia.com](http://www.bseindia.com)) and on the Company's website (URL: [www.ruparelfoods.com](http://www.ruparelfoods.com)).  
4. Previous years' Quarters figures have been regrouped/ rearranged wherever necessary to make them comparable.

For Ruparel Food Products Limited (F.K.A. Mehta Housing Finance Limited)  
Sd/-  
Pankaj Ruparel  
Chairman and Director  
DIN: 00077676

Date: 14-08-2025  
Place: Mahuva

**EXTRACT OF UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025**  
(Rs. In Lakhs)

Sl No.	Particulars	Quarter ended 30.06.2025 (Un-audited)	Quarter ended 31.03.2025 (Audited)	Quarter ended 30.06.2024 (Un-audited)	Year Ended 31.03.2025 (Audited)
1.	Total Income from Operations	0.00	294.10	204.40	498.50
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(7.57)	1.04	(3.97)	(13.66)
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(7.57)	1.04	(3.97)	(13.66)
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(7.57)	1.04	(3.97)	(13.66)
5.	Share of Profit / (Loss) of Investment in an associate accounted for using equity method	6.66	(11.99)	6.34	(8.36)
6.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(0.91)	(10.95)	2.37	(22.02)
7.	Paid up Equity Share Capital (No of Shares) (Face Value: Rs. 10/- each)	30.82	30.82	30.82	30.82
8.	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)	(0.03) 2) Diluted:	(0.36) (0.36)	0.08 0.08	(0.71) (0.71)

Note:  
1. The above is an extract of the detailed format of Un-audited Standalone Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.  
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4. Previous years' Quarters figures have been regrouped/ rearranged wherever necessary to make them comparable.

For Ruparel Food Products Limited (F.K.A. Mehta Housing Finance Limited)  
Sd/-  
Pankaj Ruparel  
Chairman and Director  
DIN: 00077676

Date: 14-08-2025  
Place: Mahuva