

CIN: L19116KA2007PLC044090


Registered Office: SY No.16/2 and 16/3 Part, Hosur Road, Veerasandra Village, Attibele Hobli, Anekal Taluk, Bangalore, Karnataka, India, 560100 ; Telephone: 080 6895 7200 ; E-mail: compliance@stanleylifestyles.com ; Website: www.stanleylifestyles.com

STATEMENT OF AUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED)

FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2025.

The Board of Directors of the Company, at the meeting held on May 26, 2025, approved the audited financial results of the Company for the Quarter and Financial Year Ended March 31, 2025 ("Financial Results").

The Financial Results along with the Audit Report, have been posted on the Company's website at <https://www.stanleylifestyles.com/investors/financials> and can be accessed by scanning the QR code.



For and on behalf of the Board of Directors of Stanley Lifestyles Limited

Sd/-

Sunil Suresh

Managing Director

DIN: 01421517

Date: May 26, 2025

Place: Bengaluru

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



CIN: L24110MH2000PLC124224

Regd. Office: Building No. 1, Ground Floor, Shant Manor Co-op. Housing Society Ltd., Chakravarti Ashok 'X' Road, Kandivli (East) Mumbai - 400 101 Email: investor.relations@sumichem.co.in; Website: www.sumichem.co.in

STATMENT OF STANDALONE AND CONSOLIDATED

AUDITED FINANCIAL RESULTS FOR

THE QUARTER AND YEAR ENDED 31ST MARCH, 2025

The Board of Directors of the Company, at the Meeting held on 26th May, 2025, approved the Standalone and Consolidated Audited Financial Results for the quarter and year ended 31st March, 2025.

The Results, along with the Auditor's Reports, have been posted on the Company's website at <https://sumichem.co.in/investors-relations.php#Financials> and can be accessed by scanning the QR code.



For SUMITOMO CHEMICAL INDIA LIMITED

sd/-

Chetan Shah


(Managing Director)

DIN: 00488127

Place : Mumbai

Date : 26th May, 2025

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



CIN: L51909HR2019PLC089207

Regd. Office: 2nd Floor, Tower-A, Building No. 9, DLF Cyber City, Phase-III, Gurugram, Haryana-122002, Phone: 0124-4604500, E-mail: cs@kamdhenupaints.com Website: www.kamdhenupaints.com

NOTICE OF THE 01/2025-26 EXTRA-ORDINARY GENERAL MEETING OF

KAMDHENU VENTURES LIMITED AND EVOTING INSTRUCTIONS

NOTICE is hereby given that the 01/2025-26 Extra-Ordinary General Meeting ("EGM") of members of Kamdhenu Ventures Limited ("Company") will be held on **Friday, the 20th day of June, 2025 at 11:30 A.M (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 ("Act") read with General Circulars and Notifications issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") ("Relevant Circulars"), to transact the business as set out in the Notice of the EGM.

In compliance with the Relevant Circulars, the electronic copies of Notice of the EGM along with explanatory statement and other documents required to be attached thereto, have been sent only by email on Tuesday, 27th May, 2025 to all the Members of the Company whose email addresses are registered with the Company / Depository Participant(s) as on the cut-off date i.e. **Friday, 23rd May, 2025**. The Notice and other documents are also made available on the Company's website at www.kamdhenupaints.com and on the website of the Stock Exchanges, i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the e-voting website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

M/s MAS Services Limited, a SEBI registered Registrar and Transfer Agent (RTA) is appointed to provide platform for convening the meeting through Video Conferencing; and to handle e-voting, and processing of data relating to the meeting and voting, etc. Further, members can join and participate in the EGM through VC/OAVM facility only. The instructions for joining and manner of participation in the EGM are provided in the Notice.

The cut-off date for determining the eligibility of the members for the purpose of remote e-voting, for participation in the EGM through VC/OAVM and e-voting during the EGM is **Friday, 13th June, 2025** and any person who becomes a member of the Company after dispatch of the Notice of the EGM and holding shares as on the cut-off date for e-voting i.e. Friday, 13th June, 2025, may obtain the User ID and password in the manner as provided in the Notice of the EGM, which is available on Company's website www.kamdhenupaints.com and e-voting website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com. Such members may cast their votes using the e-voting instructions, in the manner specified by the Company in the Notice of EGM.

Members may cast their votes remotely, using the electronic voting system of National Securities Depository Limited (NSDL) and the remote e-voting period will commence on **Tuesday, 17th June, 2025 at 9:00 A.M. (IST)** and end on **Thursday, 19th June, 2025 at 5:00 P.M. (IST)**. The facility for voting through electronic voting system will also be made available at the EGM ("Insta Poll") and members attending the EGM who have not cast their vote(s) by remote e-voting will be able to vote at the EGM through Insta Poll.

Information and instructions including details of user id and password relating to e-voting have been sent to the members through e-mail. The same login credentials should be used for attending the EGM through VC / OAVM. Members holding shares in physical form or who have not registered their email addresses can register their email addresses in the manner as set out in the Notice of EGM. The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period. The members who have cast their vote(s) by remote e-voting may also attend the EGM but shall not be entitled to cast their vote(s) again at the EGM. The voting rights of the members shall be in proportion to their shares of the paid up share capital of the company as on cut-off date i.e. **Friday, 13th June, 2025**.

In case any query or grievance pertaining to remote e-voting before the EGM, e-voting during the EGM and joining the EGM through VC/OAVM, Members may refer the FAQs for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022-48867000 or send a request at evoting@nsdl.com. Members may contact Ms. Pallavi Mhatre, Senior Manager, NSDL, Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013, Tel.: 022-48867000. Further, Members may also contact with Mr. Sharwan Mangla, General Manager, MAS Services Limited, a SEBI Registered RTA at sm@masserv.com; info@masserv.com or on Telephone No.: 011-26387281/82/83.

Mr. Rupesh Agarwal, (ACS 16302 & CP No. 5673), Managing Partner, failing him, Mr. Shashikant Tiwari, (Membership No. FCS 11919 & CP No. 13050) failing him, Mr. Lakhani Gupta (FCS 12682 & CP No. 26704), Partners, Chandrasekaran Associates, Company Secretaries, has been appointed as the Scrutinizer to scrutinize the process for remote e-Voting and e-Voting at the EGM in a fair and transparent manner. The results of e-voting along with scrutinizer's report will be uploaded on the company's website www.kamdhenupaints.com and will be communicated to National Stock Exchange of India Limited and BSE Limited, where securities of the company are listed.

For Kamdhenu Ventures Limited

Sd/-


Nikhil Sukhija

Company Secretary & Compliance Officer

M.No. A66209

Date: 27.05.2025

Place : Gurugram



AMBIKA COTTON MILLS LIMITED

Regd. Office : 15/9A, Valluvar Street, Sivanandha Colony, Coimbatore - 641 012.

CIN : L17115TZ1988PLC002269

Phone:0422-2491504, Fax:0422-2499623

website: www.acmills.in, email: ambika@acmills.in

STATEMENT OF AUDITED FINANCIAL RESULTS

FOR THE QUARTER / YEAR ENDED 31.03.2025

(Rs. In Lakhs, except per share data)

Particulars	Quarter Ended			Year Ended	
	31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Total Income from Operations	14335	16257	20963	72858	84621
2. Operating Profit	3065	2876	3421	12983	13202
3. Finance Cost	331	347	513	1620	1907
4. Gross Profit	2734	2529	2908	11363	11295
5. Depreciation	555	568	723	2244	2770
6. Net profit/(Loss) for the period (before tax and exceptional items)	2179	1961	2185	9119	8525
7. Net profit/(Loss) for the period before tax (after exceptional items)	2179	1961	2185	9119	8525
8. Net profit/ (Loss) for the period after tax (after exceptional items)	1586	1428	1609	6574	6298
9. Other Comprehensive Income	-54	0	-66	-54	-66
10. Total Comprehensive income for the period (Comprising Profit / (Loss) for the period (after tax)	1532	1428	1543	6520	6232
11. Equity Share Capital	572.5	572.5	572.5	572.5	572.5
12. Reserves (excluding Revaluation Reserve) as per Audited Balance Sheet	-	-	-	89833	85317
13. Earnings Per Share (of Rs.10/- each) (for Continuing and discontinued operations)					
a) Basic	27.70	24.94	28.10	114.83	110.00
b) Diluted	27.70	24.94	28.10	114.83	110.00

Note : (a) The above is an extract of the detailed format of Financial Result for the Quarter and year ended 31st March, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure requirements) Regulations, 2015. The full format of the Audited Financial Results for the Quarter and year ended 31st March, 2025 is available on the Company's website (www.acmills.in) and on the websites of BSE (www.bseindia.com) & NSE (www.nseindia.com). (b) The Board of Directors have recommended payment of Final dividend of Rs.37/- (370%) per equity share (face value of Rs.10 each) for FY 2024-25 subject to approval of shareholders at the Annual general meeting.


For Ambika Cotton Mills Limited

S/d

P.V.Chandran

Chairman & Managing Director


DIN:00628479




Place : Coimbatore

Date : 27.05.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR code to view the Draft Red Herring Prospectus)



PUBLIC ANNOUNCEMENT

FUSION CX LIMITED

Our Company was originally incorporated as "Xplore-Tech Services Private Limited" as a private limited company under the Companies Act, 1956, through a certificate of incorporation dated February 25, 2004, issued by the Registrar of Companies, West Bengal at Kolkata. The name of the Company was subsequently changed to "Fusion CX Private Limited" pursuant to a resolution passed by our Board dated March 27, 2024, and a shareholders' resolution dated April 26, 2024, and a fresh certificate of incorporation dated June 26, 2024, was issued by the Registrar of Companies, Central Processing Centre to reflect the change in name. The name of the Company was thereafter changed to "Fusion CX Limited" upon conversion to a public limited company pursuant to a Board resolution dated January 27, 2025 and a special resolution passed in the extraordinary general meeting of the Shareholders held on January 28, 2025, and consequently a fresh certificate of incorporation dated March 13, 2025, was issued by the Registrar of Companies, Central Processing Centre to reflect the change in name upon conversion. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 212, of the draft red herring prospectus dated May 26, 2025 ("DRHP" or "Draft Red Herring Prospectus").

Registered and Corporate Office: Plot No. Y9, Block EP & GP, Sector-5, Bidhan Nagar, Salt Lake, Kolkata - 700091, West Bengal, India

Contact Person: Barun Singh, Company Secretary and Compliance Officer; Tel: 033 45086520

E-mail: secretarial@fusioncx.com; Website: www.fusioncx.com; Corporate Identity Number: U72900WB2004PLC097921

OUR PROMOTERS: PANKAJ DHANUKA, KISHORE SARAOGI, P N S BUSINESS PRIVATE LIMITED, AND RASISH CONSULTANTS PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF FUSION CX LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 10,000.00 MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 6,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ 4,000.00 MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO [●] EQUITY SHARES AGGREGATING TO ₹ 2,000 MILLION BY P N S BUSINESS PRIVATE LIMITED AND UP TO [●] EQUITY SHARES AGGREGATING TO ₹ 2,000 MILLION BY RASISH CONSULTANTS PRIVATE LIMITED, (THE "PROMOTER SELLING SHAREHOLDERS"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹1,200.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE DRHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹1 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [●] EDITIONS OF [●], A BENGALI LANGUAGE REGIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.





The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations, as our Company does not fulfil the requirement under Regulation 6(1)(b) of SEBI ICDR Regulations, through the Book Building Process wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the Net QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 455 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated May 26, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments. If any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.fusioncx.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Nuvama Wealth Management Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Motilal Oswal Investment Advisors Limited at www.nuvama.com, www.iiflcap.com and www.motilaloswalgroup.com respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹1 each have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled "Capital Structure" on page 78 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 212 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 <div><div>Nuvama</div><div>Nuvama Wealth Management Limited 801 - 804, Wing A, Building No 3 Inspire BKC, G Block, Bandra Kurla Complex, East, Mumbai - 400 051, Maharashtra, India Tel: +91 22 4009 4400 E-mail: fusion@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.mb@nuvama.com Contact person: Lokesh Shah / Soumavo Sarkar SEBI Registration Number: INM000013004</div></div>	 <div><div>IIFL CAPITAL</div><div>IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013 Maharashtra, India Tel: + 91 22 4646 4728 E-Mail: fusioncx.ipo@iiflcap.com Investor Grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Dhruv Bhavsar / Pawan Kumar Jain SEBI registration No: INM000010940</div></div>	 <div><div>Motilal Oswal</div><div>Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimullah Sayani Road Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: + 91 22 7193 4380 E-mail: fusion.ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor grievance e-mail: moaipredressal@motilaloswal.com Contact person: Sukant Goel/ Vaibhav Shah SEBI Registration No: INM000011005</div></div>	 <div><div>KFINTECH</div><div>KFin Technologies Limited Selenium, Tower-B, Plot No. 31 and 32 Financial District Nanakramguda Serilingampally, Hyderabad 500 032 Telangana, India Tel: +91 40 67162222 / 18003094001 E-mail: fusion.ipo@kfintech.com Website: www.kfintech.com Investor grievance ID: einward_ris@kfintech.com Contact person: M Murali Krishna SEBI registration number: INR000000221</div></div>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For FUSION CX LIMITED

On behalf of the Board of Directors

Sd/-

Barun Singh

Company Secretary and Compliance Officer

Place: Kolkata, West Bengal

Date: May 27, 2025

FUSION CX LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated May 26, 2025 with SEBI and the Stock Exchanges on May 27, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.fusioncx.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Nuvama Wealth Management Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Motilal Oswal Investment Advisors Limited at www.nuvama.com, www.iiflcap.com and www.motilaloswalgroup.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 29 of the DRHP filed with SEBI and the details set out in the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

epaper.financialexpress.com

CHENNAI / KOCHI

Adfactors 101/25